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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**FURTHER INFORMATION IN RELATION TO
THE OFFSHORE DEBT RESTRUCTURING –
PROPOSED EXTENSION OF THE SCHEME LONGSTOP DATES**

This announcement is made by Kaisa Group Holdings Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”) dated 17 October 2023, 20 August 2024, 13 September 2024, 16 September 2024, 29 November 2024, 11 December 2024, 19 December 2024, 27 January 2025, 7 February 2025, 28 February 2025, 24 March 2025, 28 March 2025, 8 April 2025 and 23 May 2025 (the “**Announcements**”) regarding the Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements and the explanatory statements relating to the Schemes dated 7 February 2025 (the “**Explanatory Statements**”).

As set out in the Explanatory Statements, the Restructuring will only become effective if, among other things, (i) all Restructuring Conditions are satisfied or waived in accordance with the Kaisa Schemes and the Rui Jing Schemes, and (ii) the Restructuring Effective Date occurs on or before the earliest of the Kaisa Hong Kong Longstop Date, the Kaisa Cayman Longstop Date, the Rui Jing Hong Kong Longstop Date and the Rui Jing BVI Longstop Date, each being 30 June 2025 or such later date as extended in accordance with the relevant Scheme (each, a “**Scheme Longstop Date**” and collectively, the “**Scheme Longstop Dates**”).

The Company and Rui Jing have been working relentlessly towards the fulfilment of the Restructuring Conditions. Among others, as set out in the Announcements, the relevant courts have issued the sanction orders in respect of the Kaisa Schemes and the Rui Jing Schemes, and the Kaisa Schemes Effective Date and the Rui Jing Schemes Effective Date have occurred.

As at the date of this announcement, based on information currently available, the Company and Rui Jing do not expect to receive the necessary regulatory approval in time to enable the Restructuring to be consummated on or prior to the current Scheme Longstop Dates. Therefore, the Company and Rui Jing are seeking consent from the Scheme Creditors to extend the existing Scheme Longstop Dates from 30 June 2025 to 30 September 2025 in order to allow more time to satisfy the conditions necessary to implement the Restructuring.

A notice has been sent to the Scheme Creditors by the Information Agent and the Scheme Creditors may access the website as set out in such notice to indicate whether they consent to the aforementioned proposed extension by 11:00 p.m. Hong Kong time on 27 June 2025.

Except for the aforementioned proposed extension, all other terms and conditions of the Restructuring will remain unchanged.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development on the Restructuring as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, 13 June 2025

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Li Haiming, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*